

Our Ref : ART/DCM/PNBMV

Date : 31 July 2023

As per Distribution List Attached

Dear Sukuk Holders

**PNB MERDEKA VENTURES SDN. BERHAD ("PNBMV")
ISSUANCE OF UNRATED SUKUK UNDER THE SHARIAH PRINCIPLES OF MURABAHAH VIA TAWARRUQ
ARRANGEMENT AND WAKALAH ("MERDEKA ASEAN GREEN SRI SUKUK") PURSUANT TO A SUKUK
PROGRAMME OF UP TO RM2.0 BILLION IN NOMINAL VALUE ("MERDEKA ASEAN GREEN SRI SUKUK
PROGRAMME")**

Second Extension of Resolution in Writing Submission to the Trustee

The above matter and our letter dated 22 June 2023 and 07 July 2023 refer.

Please be advised that the Issuer has requested a second extension of the due date for the Resolution. The extended due date for the Resolution to be submitted to the Trustee will be on **30 August 2023 by 5:00 p.m.** We would appreciate if you could deliver the executed Resolution to the following address: -

**AMANAHRAYA TRUSTEES BERHAD
Level 14, Wisma AmanahRaya
No. 2, Jalan Ampang
50508 Kuala Lumpur
Fax No: 03-2072 0320
Attn: Debt Capital Market & Trusts Unit**

If you are an Authorised Depository Institutions (ADIs) holding on behalf of your client(s), kindly transmit this letter to your client(s) and notify them on the said Resolution. If you are no longer holding the Sukuk, kindly inform us and disregard this letter.

Should you require further clarification, please feel free to contact our Debt Capital Market and Trusts Unit on 03-2036 5007/5008/5027 or email to ARTDCMTU@artrustees.com.my.

Thank you.

Yours faithfully
AMANAHRAYA TRUSTEES BERHAD


ZAINUDIN BIN SUHAIMI
Chief Executive Officer

DISTRIBUTION LIST
(PNB MERDEKA VENTURES SDN BERHAD 1)

- 1) **RHB ISLAMIC BANK BERHAD**
Islamic Treasury, Central Dealing Room
Tower 2, RHB Centre
Jalan Tun Razak
50400 Kuala Lumpur
(Attn: Hafiz Sulaini)
- 2) **AFFIN ISLAMIC BANK BERHAD**
Treasury Department
80, Jalan Raja Chulan
50788 Kuala Lumpur
(Attn: Norhalinas/Hazlan Hasan)
- 3) **MBSB BANK BERHAD**
Treasury Department
Wisma MBSB
48, Jalan Dungun, Damansara Heights
50490 Kuala Lumpur
(Attn: Choong Keng Yew/Idaweduri)
- 4) **PERMODALAN NASIONAL BERHAD**
Fixed Income Department
Menara PNB, Jalan Tun Razak
50400 Kuala Lumpur
(Attn: Suriani/S.Saari)
- 5) **LEMBAGA TABUNG HAJI**
Investment Department
201, Jalan Tun Razak
50400 Kuala Lumpur
(Attn: Noraida Md Salleh/Samsiah Saberam)
- 6) **MIDF AMANAH INVESTMENT BANK BERHAD**
Treasury Operations Department
Menara Midf, F10, Jalan Raja Chulan
50200 Kuala Lumpur
(Attn: Nor Hidayah/Tee Say Beng)
- 7) **KUMPULAN WANG PERSARAAN
(DIPERBADANKAN)**
Fixed Income Department
Menara Yayasan Tun Razak
200, Jalan Bukit Bintang
55100 Kuala Lumpur
(Attn: Luqman/DM Pereira)