

CIMB BANK BERHAD (THE “ISSUER”)**U.S.\$5,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)****Summary of the Issuance**

Issuer:	CIMB Bank Berhad
Description:	Global Medium Term Note Programme
Programme Limit:	Up to U.S.\$5,000,000,000 (or its equivalent in other currencies at the trade date) aggregate nominal amount of Notes outstanding at any one time. The Issuer may increase this amount in accordance with the terms of the Dealer Agreement and subject to obtaining the approval of each of the SC and/or BNM (where required).
Issue Size:	U.S.\$ 130,000,000
Series:	25
ISIN Code:	XS2660270286
Common Code:	266027028
Issue Price:	100.0%
Issue Date:	28 July 2023
Maturity Date:	Interest payment date falling on or nearest to 28 July 2028
Interest:	Compounded Daily SOFR+1.00% per annum
Day Count:	Actual/360, Adjusted.
Specified Denominations:	U.S.\$200,000
Dealers:	The Hongkong and Shanghai Banking Corporation Limited and CIMB Bank Berhad, Labuan Offshore Branch
Listing:	Bursa Malaysia Securities Berhad (under the Exempt Regime)
Financial Centre(s):	London, New York, Kuala Lumpur
Rating:	The Notes to be issued are expected to be issued a rating of A3 by Moody’s Investors Services, Inc.
Governing Law:	English Law