



Our Ref : L/MIB/M35-4/23/003/NFH

Date: 07 September 2023

To All Holders (As per distribution list)

By Email

Dear Sirs/Madam,

**MAYBANK ISLAMIC BERHAD ("the Issuer")**

**Islamic commercial papers ("Sukuk Wakalah") programme of up to RM20.0 billion in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar ("ICP Programme")**

**Stock Code : SE230038 and SE230039**

**~ Redemption of Islamic Commercial Papers of RM1.0 billion**

We refer to the above matter and the Trust Deed dated 29 November 2022, between the Issuer and Malaysian Trustees Berhad in relation to the ICP Programme ("Trust Deed").

Kindly be informed that the Issuer has issued a notice regarding their intention to purchase all of the outstanding amount of the following ICP via private treaty on 11 September 2023 ("Buyback Date"):-


Issue Date	Series	Stock Code	Nominal Value (RM)
10 March 2023	007	SE230038	500,000,000.00
	008	SE230039	500,000,000.00
TOTAL			1,000,000,000.00

We enclosed herewith the said notice from the Issuer dated 04 September 2023 (which we have received on 07 September 2023) for your attention.

**If you receive this letter in the capacity as Custodian Bank/ADI, kindly forward this letter immediately to the end beneficial owners and notify them of the same.**

Thanks.

Yours faithfully,  
for **MALAYSIAN TRUSTEES BERHAD**

  
**IRENE YEW**  
Assistant Vice President

  
**LIM BEE FANG**  
Assistant Vice President

4 September 2023

**Malaysian Trustees Berhad**  
(Registration No: 197501000080)  
Level 11, Tower Three  
RHB Centre, Jalan Tun Razak  
50400 Kuala Lumpur

Attention: **Mr. Tony Chieng Siong Ung**  
**Chief Executive Officer**

Dear Sir,

**MAYBANK ISLAMIC BERHAD (REGISTRATION NO. 200701029411) ("MAYBANK ISLAMIC" OR "ISSUER")**

**REDEMPTION OF ISLAMIC COMMERCIAL PAPERS OF RM1.0 BILLION ("RM1.0 BILLION ICP") PURSUANT TO ITS ISLAMIC COMMERCIAL PAPERS PROGRAMME OF UP TO RM20.0 BILLION IN NOMINAL VALUE BASED ON SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR ("ICP PROGRAMME")**

**FACILITY CODE: 202300001**

**STOCK CODE: SE230038**

**SERIES: 007**

**STOCK CODE: SE230039**

**SERIES: 008**

We refer to the above matter and the Trust Deed dated 29 November 2022 entered into between the Issuer and Malaysian Trustees Berhad ("**Sukuk Trustee**") in relation to the ICP Programme ("**Trust Deed**").

All capitalised terms when used herein shall (unless otherwise defined herein) have the same meanings as in the Trust Deed.

In accordance with Clause 8.2 of the Trust Deed and Condition 6.2 of, Part III of the First Schedule to the Trust Deed, the Issuer hereby notify the Sukuk Trustee that the Issuer intends to purchase all of the outstanding amount of the following ICP via private treaty on 11 September 2023 ("**Buyback Date**"):-

Issue Date	Series	Stock Code	Nominal Value
10 March 2023	007	SE230038	RM500,000,000.00
	008	SE230039	RM500,000,000.00
<b>Total</b>			<b>RM1,000,000,000.00</b>

In accordance with Clause 8.1 of the Trust Deed and Condition 6.1 of, Part III of the First Schedule to the Trust Deed, once the RM1.0 billion ICP has been successfully purchased on the Buyback Date, it shall forthwith be cancelled and cannot be resold or reissued.

It is appreciated if the Sukuk Trustee could provide the necessary notification to the Sukukholders of the RM1.0 billion ICP and do all things necessary to give effect to the purchase of the RM1.0 billion ICP.

Should you require any clarification, please do not hesitate to contact the following:

Name & Designation	Phone & Fax Number	Email address
Euzanin Binti Yaacob OIC, Finance	Direct Line: +603 2297 2557 Fax No.: +603 2282 4492	euzanin.yaacob@maybank.com

Thank you.

For and on behalf of **Maybank Islamic Berhad**



Nor Shahrizan Bin Sulaiman  
Deputy Chief Executive Officer

c.c  
Maybank Investment Bank Berhad (as Facility Agent and Principal Adviser/Lead Arranger of the ICP Programme)