

CIMB BANK BERHAD (THE “ISSUER”)**U.S.\$5,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)**

Summary of the Issuance

Issuer:	CIMB Bank Berhad
Description:	Global Medium Term Note Programme
Programme Limit:	Up to U.S.\$5,000,000,000 (or its equivalent in other currencies at the trade date) aggregate nominal amount of Notes outstanding at any one time. The Issuer may increase this amount in accordance with the terms of the Dealer Agreement and subject to obtaining the approval of each of the SC and/or BNM (where required).
Issue Size:	U.S.\$30,000,000
Series:	26
ISIN Code:	XS2695398441
Common Code:	269539844
Issue Price:	100.0%
Issue Date:	26 September 2023
Maturity Date:	Interest payment date falling on or nearest to 26 September 2024
Interest:	Compounded Daily SOFR+0.50% per annum
Day Count:	Actual/360, Adjusted.
Specified Denominations:	U.S.\$200,000
Dealers:	CIMB Bank Berhad, Labuan Offshore Branch and MUFG Securities EMEA plc
Listing:	Bursa Malaysia Securities Berhad (under the Exempt Regime)
Financial Centre(s):	London, New York, Kuala Lumpur
Rating:	Not rated.
Governing Law:	English Law