



Our Ref : L/MIB/M35-4/23/003/NFH

Date: 10 October 2023

To All Holders (As per distribution list)

By Email

Dear Sirs/Madam,

MAYBANK ISLAMIC BERHAD ("the Issuer")

Islamic commercial papers ("Sukuk Wakalah") programme of up to RM20.0 billion in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar ("ICP Programme")

Stock Code : SE230057 and SE230058

~ Redemption of Islamic Commercial Papers of RM1.0 billion

We refer to the above matter and the Trust Deed dated 29 November 2022, between the Issuer and Malaysian Trustees Berhad in relation to the ICP Programme ("Trust Deed").

Kindly be informed that the Issuer has issued a notice regarding their intention to purchase all of the outstanding amount of the following ICP via private treaty on 13 October 2023 ("Buyback Date"):-

Issue Date	Series	Stock Code	Nominal Value (RM)
12 April 2023	009	SE230057	500,000,000.00
	010	SE230058	500,000,000.00
TOTAL			1,000,000,000.00

We enclosed herewith the said notice from the Issuer dated 06 October 2023 (which we have received on 10 October 2023) for your attention.

If you receive this letter in the capacity as Custodian Bank/ADI, kindly forward this letter immediately to the end beneficial owners and notify them of the same.

Thanks.

Yours faithfully,

for **MALAYSIAN TRUSTEES BERHAD**

IRENE YEW
Assistant Vice President

LIM BEE FANG
Assistant Vice President

6 October 2023

Malaysian Trustees Berhad
(Registration No: 197501000080)
Level 11, Tower Three
RHB Centre, Jalan Tun Razak
50400 Kuala Lumpur

Maybank Islamic Berhad (767435-M)
Level 10, Tower A, Dataran Maybank,
No 1, Jalan Maarof, 59000 Kuala Lumpur
Telephone +603 2297 2001
Facsimile +603 2297 2002
www.maybankislamic.com.my

Attention: **Mr. Tony Chieng Siong Ung**
Chief Executive Officer

Dear Sir,

MAYBANK ISLAMIC BERHAD (REGISTRATION NO. 200701029411) ("MAYBANK ISLAMIC" OR "ISSUER")

REDEMPTION OF ISLAMIC COMMERCIAL PAPERS OF RM1.0 BILLION ("RM1.0 BILLION ICP") PURSUANT TO ITS ISLAMIC COMMERCIAL PAPERS PROGRAMME OF UP TO RM20.0 BILLION IN NOMINAL VALUE BASED ON SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR ("ICP PROGRAMME")

FACILITY CODE: 202300001

STOCK CODE: SE230057

SERIES: 009

STOCK CODE: SE230058

SERIES: 010

We refer to the above matter and the Trust Deed dated 29 November 2022 entered into between the Issuer and Malaysian Trustees Berhad ("**Sukuk Trustee**") in relation to the ICP Programme ("**Trust Deed**").

All capitalised terms when used herein shall (unless otherwise defined herein) have the same meanings as in the Trust Deed.

In accordance with Clause 8.2 of the Trust Deed and Condition 6.2 of, Part III of the First Schedule to the Trust Deed, the Issuer hereby notify the Sukuk Trustee that the Issuer intends to purchase all of the outstanding amount of the following ICP via private treaty on 13 October 2023 ("**Buyback Date**"):-

Issue Date	Series	Stock Code	Nominal Value
12 April 2023	009	SE230057	RM500,000,000.00
	010	SE230058	RM500,000,000.00
Total			RM1,000,000,000.00

In accordance with Clause 8.1 of the Trust Deed and Condition 6.1 of, Part III of the First Schedule to the Trust Deed, once the RM1.0 billion ICP has been successfully purchased on the Buyback Date, it shall forthwith be cancelled and cannot be resold or reissued.

It is appreciated if the Sukuk Trustee could provide the necessary notification to the Sukukholders of the RM1.0 billion ICP and do all things necessary to give effect to the purchase of the RM1.0 billion ICP.

MAYBANK ISLAMIC BERHAD (REGISTRATION NO. 200701029411) ("MAYBANK ISLAMIC" OR "ISSUER")

REDEMPTION OF ISLAMIC COMMERCIAL PAPERS OF RM1.0 BILLION ("RM1.0 BILLION ICP") PURSUANT TO ITS ISLAMIC COMMERCIAL PAPERS PROGRAMME OF UP TO RM20.0 BILLION IN NOMINAL VALUE BASED ON SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR ("ICP PROGRAMME")


6 October 2023

Should you require any clarification, please do not hesitate to contact the following:

Name & Designation	Phone & Fax Number	Email address
Malique Sidique Chief Financial Officer	Direct Line: +603 2297 2557 Fax No.: +603 2282 4492	malique.sidique@maybank.com

Thank you.

For and on behalf of **Maybank Islamic Berhad**



Malique Sidique
Chief Financial Officer

c.c

Maybank Investment Bank Berhad (as Facility Agent and Principal Adviser/Lead Arranger of the ICP Programme)