

Our Ref: L/RAN/R08-1/15/010/TKL/nik

Date : 25 March 2016

**To RANHILL POWERTRON SDN BHD MTN NOTEHOLDERS**  
(As per Distribution List)**BY POST/FAX**

Dear Sirs,

**RANHILL POWERTRON SDN BHD ("RANHILL POWERTRON" OR "ISSUER")**  
**ISLAMIC MEDIUM TERM NOTES ("MTNs") ISSUED UNDER THE MEDIUM TERM NOTES**  
**PROGRAMME OF RM540.0 MILLION IN NOMINAL VALUE ("MTN PROGRAMME")**  
**Re: PROPOSED EARLY REDEMPTION OF THE OUTSTANDING MTNs ISSUED UNDER THE**  
**MTN PROGRAMME**

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We refer to the above matter and a letter from the Issuer dated 24 March 2016 ("Redemption Notice"), a copy of same is enclosed herein for your reference.

Please be informed that Issuer has notified us their intention to fully redeem the outstanding MTNs on 30 March 2016 ("Early Redemption Date"). We enclosed herewith a letter from the Facility Agent dated 25 March 2016 on the calculation of the Cash Consideration comprising of the outstanding principal amount and the buyback premium and accrued profit of the MTNs as at the Early Redemption Date for your kind attention.

If you are an ADI holding the MTNs on behalf of your client(s), kindly forward this letter to your client(s) immediately for their kind attention. If you are no longer holding the MTN, kindly inform us and disregard this letter.

Thank you.

Yours faithfully,  
For **MALAYSIAN TRUSTEES BERHAD**  
(Company No. 21666-V)

  
**NIK NADIAH NIK MAT**  
Assistant Manager  
**TAY KOK LEONG**  
Director

c.c **Maybank Investment Bank Berhad ("Facility Agent")**  
33rd Floor, Menara Maybank,  
100 Jalan Tun Perak,  
50050 Kuala Lumpur  
Attention: En. Ahmad Zuhairi Abdul Razak/Mr. Romesh

By Fax/Post  
03-2032 4178



**Ranhill**

24 March 2016

**MALAYSIAN TRUSTEES BERHAD**  
(as Trustee and Security Trustee)  
8<sup>th</sup> Floor, Plaza OSK,  
Jalan Ampang  
50450 Kuala Lumpur.

Attention: Tay Kok Leong / Nik Nadiah Nik Mat

**MAYBANK INVESTMENT BANK BERHAD**  
(as the Facility Agent)  
33<sup>rd</sup> Floor, Menara Maybank  
100 Jalan Tun Perak  
50050 Kuala Lumpur

Attention: V. Saraswathy / Susan Chia

Dear Sirs,

**RANHILL POWERTRON SDN BHD ("RANHILL POWERTRON" OR "ISSUER")**  
**ISLAMIC MEDIUM TERM NOTES ("MTNs") ISSUED UNDER THE MEDIUM TERM NOTES PROGRAMME**  
**OF RM540.0 MILLION IN NOMINAL VALUE ("MTN PROGRAMME") DULY CONSTITUTED UNDER THE**  
**TRUST DEED DATED 13 JUNE 2005 (AS SUPPLEMENTED BY THE SUPPLEMENTAL TRUST DEED DATED 3**  
**JULY 2008) ("TRUST DEED")**

- **PROPOSED EARLY REDEMPTION OF THE OUTSTANDING MTNs ISSUED UNDER THE MTN PROGRAMME**

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We refer to the above matter, the MTN Programme Agreement dated 13 June 2005 (as supplemented by the Supplemental MTN Programme Agreement dated 3 July 2008) ("Programme Agreement") between the Issuer and Maybank Investment Bank Berhad (Company No. 15938-H) as the Lead Arranger, Issuing Agent/Lead Manager and Facility Agent, and to the Trust Deed between the Issuer and Malaysian Trustees Berhad (Company No. 21666-V) as the Trustee and the Security Trustee. Terms defined in the Programme Agreement and the Trust Deed shall have the same meaning herein.

**Ranhill Powertron Sdn Bhd** (330342-K)  
Level 13 Wisma PERKESO, No. 155 Jalan Tun Razak, 50400 Kuala Lumpur, Malaysia  
Tel: 603-26855040 / 603-26855000 Fax: 603-26855118

A Ranhill Company

Pursuant to the Extraordinary Resolutions passed by the existing Noteholders as per the letter from the Trustee dated 7 December 2015 in respect of the above (the "Extraordinary Resolutions"), the Noteholders have resolved, inter alia, that all the outstanding MTNs shall be redeemed or repurchased, in whole but not in part, prior to their respective Maturity Dates for a cash consideration based on a buyback yield for each tranche of the outstanding MTNs ("Cash Consideration"), subject to the terms and conditions therein contained, no later than six (6) months from the date of the Extraordinary Resolutions.

In this regard, please be informed that we would like to fully redeem the outstanding MTNs on 30 March 2016 ("Early Redemption Date"). The full redemption of the MTNs will be made out of the following proceeds:-

- (a) Principal amount – proceeds from the public offering exercise undertaken by Ranhill Holdings Berhad; and
- (b) Buyback premium and accrued profit – to be deducted from the relevant Designated Accounts under the MTN Programme.

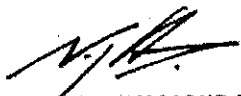
To facilitate the full redemption of the MTNs, we would be grateful if:-

- (1) The Facility Agent can forward to us on an urgent basis the calculation of the Cash Consideration comprising of the outstanding principal amount and the buyback premium and accrued profit of the MTNs as at the Early Redemption Date;
- (2) The Trustee issues to us its Redemption Statement cum Undertaking in the format attached herewith as Annexure 1, for the full and final redemption of the MTNs on the Early Redemption Date.

Your early reply to the above is much appreciated.

Thank you.

Yours faithfully,  
**RANHILL POWERTRON SDN BHD**



**NAZLI IMRAN MOHD MANSOR**  
Chief Operating Officer

C.C.

**Maybank Investment Bank Berhad**  
33rd Floor, Menara Maybank, 100 Jalan Tun Perak, 50050 Kuala Lumpur  
Attention: Wong Kwok Kuan / Nadiyah Baharum

March 25, 2016

Ranhill Powertron Sdn Bhd  
Level 13, Wisma Perkeso  
No. 155, Jalan Tun Razak  
50400 Kuala Lumpur

By Hand/ Fax

Fax No.: 03-2685 5118

Attention: En. Nazli Imran Mohd Mansor/ En Ahmad Jaafar

Dear Sirs,

**FACILITY : RM540.0 MILLION IN NOMINAL VALUE ISLAMIC MEDIUM TERM NOTES PROGRAMME**  
**FACILITY AGENT : MAYBANK INVESTMENT BANK BERHAD**  
**RE : REDEMPTION STATEMENT FOR EARLY REDEMPTION OF THE FACILITY ON MARCH 30, 2016**

We refer to your Redemption Notice dated March 24, 2016 on the above.

This Redemption Statement shall supersede our earlier Redemption Statement dated March 24, 2016.

We wish to advise that the total Cash Consideration payable to us in order to fully redeem the Facility on March 30, 2016 is RM237,561,123.29, made up as follows:-

No.	Description	Amount (RM)
1.	Outstanding Principal	220,000,000.00
2.	Buyback Premium	13,343,000.00
3.	Accrued Profit	4,218,123.29
Total		237,561,123.29

The Cash Consideration shall be remitted to Maybank Investment Bank Berhad (SPI) account No. 1554040159 (BIC Code: MBEA9999) with Bank Negara Malaysia by 10.30 am on March 30, 2016.

Please note that a penalty charge of RM5,000.00 per stock will be imposed by Malaysian Electronic Clearing Corporation Sdn Bhd for payment received after the cut-off time.

Thank you.

Yours faithfully,  
for MAYBANK INVESTMENT BANK BERHAD



**KARTINEE KAMARUDIN**  
Senior Manager  
Loan & PDS Administration



**NORADILAH NORDIN**  
Associate Director  
Corporate Credit & Agency

cc. Malaysia Trustees Berhad - Mr Tay Kok Leong/ Ms Nik Nadiyah Nik Mat

Fax: 03- 03-2032 1222

LPAD/SC/KK/A/2016/087

**RANHILL POWERTRON SDN BHD**

**RM540.0 Million Islamic medium Term Notes Issuance programme ("MTN")**

**Stock Codes: VN050806, VO050807, VP050808, VQ050809, and VR050810**

**~ ADIs' Distribution List**

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**1. Bank Kerjasama Rakyat Malaysia Berhad**

Fixed Income Department

28th Floor Tower 1

Bank Rakyat Twin Towers

No. 33 Jalan Travers

50470 Kuala Lumpur

**Attn: Fatayal Anshori Abdussayukur / Zainol Faizul Abd Malek / Hafizah Jami / Nur Muhammad Amin Bin Zaihan**

Tel: 03-26129588 / 03-2612 9555 / 9454 / 26129583

Fax: 03-22722269

Email: [fatayal.anshori@bankrakyat.com.my](mailto:fatayal.anshori@bankrakyat.com.my); [fzainol@bankrakyat.com.my](mailto:fzainol@bankrakyat.com.my);

[hafizah@bankrakyat.com.my](mailto:hafizah@bankrakyat.com.my); [nur.muhamad.amin@bankrakyat.com.my](mailto:nur.muhamad.amin@bankrakyat.com.my);

**2. Bank Muamalat Malaysia Berhad**

Treasury Processing & Settlement

Level 24, Menara Bumiputra

Jalan Melaka

50100 Kuala Lumpur

**Attn: Wan Hazulina Wan Halim/ Mohd Azmi Ujang**

Tel: 03-2059 1227/20591242

Fax: 03-2693 3202

Email: [wanhazulina@muamalat.com.my](mailto:wanhazulina@muamalat.com.my) / [mohd.azmi@muamalat.com.my](mailto:mohd.azmi@muamalat.com.my)

**3. Maybank Berhad**

Corporate Actions & Clients Servicing

4<sup>th</sup> Floor, Menara Maybank

100, Jalan Tun Perak

50050 Kuala Lumpur

**Attn : Mohd Hazwan/Nurazura Othman/ Ms Wong Shung Young/**

**Puan Faidah Abdul Latiff/ Puan Wahidah**

Tel: 03-20748885 ext 7438 / 03-2070 8833 ext 6630

Fax: 03-20709070 / 03-2032 1572

Email: [mhazwan.ma@maybank.com.my](mailto:mhazwan.ma@maybank.com.my) / [nurazura.o@maybank.com.my](mailto:nurazura.o@maybank.com.my) / [shoungyoung.w@maybank.com.my](mailto:shoungyoung.w@maybank.com.my) / [faidahbtal@maybank.com.my](mailto:faidahbtal@maybank.com.my) / [wahidahmn@maybank.com.my](mailto:wahidahmn@maybank.com.my) / [treops\\_cm@maybank.com.my](mailto:treops_cm@maybank.com.my)

**Global Markets**

3<sup>th</sup> Floor

100, Jalan Tun Perak

50050 Kuala Lumpur

**Attn: Ms Wong Lee Ling / Ms Lee Meei Shan**

Tel: 03-27869103

Fax: 03-20784706

Email: [shereen@maybank.com.my](mailto:shereen@maybank.com.my); [meeishanl@maybank.com.my](mailto:meeishanl@maybank.com.my)

**MTB CIMB**

8<sup>th</sup> Floor

Menara Maybank

100 Jln Tun Perak

50050 Kuala Lumpur

**Attn: PUAN JUNAIDAH**

Tel: 03-20747389

Fax: 03-20709387

**RANHILL POWERTRON SDN BHD**

**RM540.0 Million Islamic medium Term Notes Issuance programme ("MTN")**

**Stock Codes: VN050806, VO050807, VP050808, VQ050809, and VR050810**

**~ ADIs' Distribution List**

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Email: [JUNAIDAH.H@MAYBANK.COM.MY](mailto:JUNAIDAH.H@MAYBANK.COM.MY)

**ETIQA Insurance Berhad**

Investment Settlement Unit

Level 16, Tower C

Dataran Maybank

Jalan Maarof

59000 Kuala Lumpur

**Attn: En Kodin Ghazali / Pn Izlina / Norhuda Bt Husin**

Tel: 03-2785 3464

Fax: 2785 3440

Email: [KODIN.G@ETIQA.COM.MY](mailto:KODIN.G@ETIQA.COM.MY) / [izlina.na@etiqa.com.my](mailto:izlina.na@etiqa.com.my) / [norhuda.h@etiqa.com.my](mailto:norhuda.h@etiqa.com.my)

**4. AmBank Berhad (ADI)**

23rd Floor

Bangunan AmBank Group

55, Jalan Raja Chulan

50200 Kuala Lumpur

**Attn: Ms Chin/Cik Asah Syed/Ms How/ Wan Muhamad Wan Hamzah/ Yenny Goay**

Tel: 03-2036 1967 (Ms.How) / 20362633 (ext 1670)

Fax: 03- 20325330

Email: [how-huey-jen@ambankgroup.com](mailto:how-huey-jen@ambankgroup.com) / [muhamad-hamzah@ambankgroup.com](mailto:muhamad-hamzah@ambankgroup.com) /

[yenny-goay@ambankgroup.com](mailto:yenny-goay@ambankgroup.com) / TROPS-FixedIncome

**HSBC (M) Trustee Bhd**

13th Floor, Bangunan HSBC South Tower

No. 2 Lebuhr Ampang

50100 Kuala Lumpur

**Attn: Ratna**

Tel: 03-20757734

Fax: 03-21796511

**AmanahRaya Trustees Bhd**

Tingkat 2, Wisma TAS

No. 21 Jalan Melaka

50100 Kuala Lumpur

**Attn: Norazila Abdul Rahman / Nur Afrah Abdullah**

Tel: 03-20365123 / 5106

Fax: 03-20720601 / 0602

**5. CIMB Bank Berhad**

Capital Market & Payment Operations - Custody & Nominees Operations

17th Floor, MENARA CIMB,

Jalan Stesen Sentral 2

Kuala Lumpur Sentral

50470 Kuala Lumpur

**Attn: Abd Aziz Alias/ Norhafiza Mohammad**

Tel: 03 - 2261 8888

Fax: 03 - 2261 8889

Email: [abdulaziz.alias@cimb.com](mailto:abdulaziz.alias@cimb.com) / [norhafiza.mohammad@cimb.com](mailto:norhafiza.mohammad@cimb.com) /

[cimbgs.cmoklcustodian@cimb.com](mailto:cimbgs.cmoklcustodian@cimb.com)

**RANHILL POWERTRON SDN BHD**

**RM540.0 Million Islamic medium Term Notes Issuance programme ("MTN")**

**Stock Codes: VN050806, VO050807, VP050808, VQ050809, and VR050810**

**~ ADIs' Distribution List**

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**CIMB Principal Trust A/C Local**

Level 23A, Menara CIMB

Jalan Stesen Sentral 2

Kuala Lumpur Sentral

50470 Kuala Lumpur

**Attn: En Mohd Norkamar Malek / En Abd Aziz Alias / Cik Norhafiza Mohammad**

Tel: 03-22617474 / 22617472 / 22617471

Fax: 03-22617465

**6. Deutsche Bank (Malaysia) Berhad**

Level 20, Menara IMC

No.8, Jalan Sultan Ismail

50250 Kuala Lumpur

**Attn: Ms Kamala Devi/Nadzathul Shera Jadli/Johari Md Yusoff**

Tel: 03-2053 6734

Fax: 03-2031 8710

[kamala.devi@db.com](mailto:kamala.devi@db.com) / [dcg.malaysia-sett@db.com](mailto:dcg.malaysia-sett@db.com)

**Deutsche Trustees Malaysia Berhad**

Level 20, Menara IMC

No.8, Jalan Sultan Ismail

50250 Kuala Lumpur

**Attn: Ms Soon Lai Ching / Puan Nor Anis**

Tel: 03-20537522 / 20537529

Fax: 03-20537529

**7. Citibank Berhad**

Securities and Fund Services

Level 3, Cap Square Tower

10, Jalan Munshi Abdullah

50100 Kuala Lumpur

**Attn: Azrizawani Ahmad/Zuraidah Mohd Zain / Amir Shafiee / Daniel Edward**

Tel: 03-2332 5625/5624

Fax: 03-2166 5129

Email: [AssetServicingTeam@citi.com](mailto:AssetServicingTeam@citi.com)

**8. HSBC Bank Malaysia Berhad**

Corporate Action

No. 2, Leboh Ampang

50100 Kuala Lumpur

**Attn: Yazlindawati Yahaya/Chee Fong Mei**

Tel: 03-2075 3507

Fax: 03-21796488

Email: [corporateaction@hsbc.com.my](mailto:corporateaction@hsbc.com.my) / [yazlindayahaya@hsbc.com.my](mailto:yazlindayahaya@hsbc.com.my) / [fongmeichee@hsbc.com.my](mailto:fongmeichee@hsbc.com.my)

**9. Standard Chartered Bank Bhd**

Securities Services Operations

Scope International Malaysia

L2-E-8, Enterprise 4

Technology Park Malaysia

57000 Bukit Jalil

Kuala Lumpur

**Attn: Mr Gunasegaran,Andyappan / Azlina Abdul Aziz**

**RANHILL POWERTRON SDN BHD**

**RM540.0 Million Islamic medium Term Notes Issuance programme ("MTN")**

**Stock Codes: VN050806, VO050807, VP050808, VQ050809, and VR050810**

**~ ADIs' Distribution List**

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Tel: 03-8995 2732 / 2731

Fax: 03-8996 1677

Email: [Andyappan.Gunasegaran@sc.com](mailto:Andyappan.Gunasegaran@sc.com) / [Azlina.Abdul-Aziz@sc.com](mailto:Azlina.Abdul-Aziz@sc.com) / Securities-Services,  
CA-KL <[CA-KL.Securities-Services@sc.com](mailto:CA-KL.Securities-Services@sc.com)>

**Cartaban Nominees (Tempatan) Sdn Bhd**

Wisma Scope International

Level 4 (MWS), No. 2 Teknologi Malaysia

Taman Teknologi Malaysia

57000 Bukit Jalil

Kuala Lumpur

**Attn: Rashidah Ahmad / Tang, Foung Khueng**

Tel: 03-86026720 / 86026722 / 86026725

Fax: 03-86027565

**10. Kumpulan Wang Simpanan Pekerja**

Jabatan Pematuhan Pelaburan

Tingkat 19, Bangunan KWSP

Jalan Raja Laut

50350 Kuala Lumpur

**Attn: Pn. Rohaya Mohammad Yusof / Pn. Ana Nordin/ En Nawir Othman /**

**Pn Nor Hasniza**

Tel: 03-26910529/26161805/ 26161923

Fax no: 26924658 / 26930664 / 26921277

Email: [yrohaya@epf.gov.my](mailto:yrohaya@epf.gov.my) / [nawir@epf.gov.my](mailto:nawir@epf.gov.my)

**11. Bank Islam Malaysia Berhad**

Treasury Operations

Level 11, Menara Bank Islam

Jalan Perak

50450 Kuala Lumpur

**Attn: Siti Nur Shahidah Shaik Abbas/En Zailan Shaari/**

**Pairun Hj Mohammad Misti**

Tel: 03-2726 7686

Fax: 03-2726 7680

Email: [zailan@bankislam.com.my](mailto:zailan@bankislam.com.my)

[snshahidah@bankislam.com.my](mailto:snshahidah@bankislam.com.my)

[pairun@bankislam.com.my](mailto:pairun@bankislam.com.my)

**Lembaga Tabung Haji**

Ibu Pejabat Tabung Haji

201, Jalan Tun Razak

50732 Kuala Lumpur

**Attn: Hajah Firus Bt Saedin /Hajah Aslina Bt Md Anas /**

**Hajah Azyyati Bt Mohd Jusoh**

Tel: 03-2054 2279/2283

Fax: 03-2162 3479

Email: [firus@lth.gov.my](mailto:firus@lth.gov.my) / [aslina@lth.gov.my](mailto:aslina@lth.gov.my) / [aziyati@lth.gov.my](mailto:aziyati@lth.gov.my)